

Money Admin

Money

The tasks worth a recurring reminder, and how often.

A simple recurring schedule.

Task	How often
Check statements for errors	Monthly
Review subscriptions	Quarterly
Compare insurance at renewal	At renewal
Check energy tariff	Annually
Review pension contributions	Annually
Check your credit report	Annually
Update beneficiaries	On life changes
Review the will	Every 3–5 years

Checking your credit report also catches identity fraud early, which is a larger benefit than the score itself.